



"Let Our Family  
Treat Your Family"

Name: Dr/Mr/Mrs/Miss/Ms: \_\_\_\_\_ MI: \_\_\_\_\_ Sex: M/F DOB: \_\_\_\_\_  
Address: \_\_\_\_\_ SS# \_\_\_\_\_  
City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_  
Home Phone: \_\_\_\_\_ Work Phone: \_\_\_\_\_ Cell Phone: \_\_\_\_\_  
Patient Email (or Guardian): \_\_\_\_\_  
Responsible Party: \_\_\_\_\_ SS# \_\_\_\_\_ DOB: \_\_\_\_\_  
Spouse: Mr/Mrs: \_\_\_\_\_ SS# \_\_\_\_\_ DOB: \_\_\_\_\_  
How did you hear about our office? \_\_\_\_\_  
**Emergency Contact** (Name): \_\_\_\_\_ Relation: \_\_\_\_\_ Phone # \_\_\_\_\_

**OFFICE FINANCIAL POLICY**

We accept cash/checks/Visa/MasterCard/American Express/Discover and Care Credit  
(Care Credit up to 12 months interest free!)  
THE AMOUNT NOT COVERED BY INSURANCE IS DUE AT TIME OF SERVICE

**Dental Insurance Information**

Name of Insured Employee: \_\_\_\_\_ Relationship to patient: \_\_\_\_\_  
Insured's Employer: \_\_\_\_\_ Phone: \_\_\_\_\_  
Dental Insurance Company: \_\_\_\_\_ Phone: \_\_\_\_\_ Group# \_\_\_\_\_  
Coverage: Self Only: \_\_\_\_\_ Self and Spouse \_\_\_\_\_ Family \_\_\_\_\_ Self and Dependents \_\_\_\_\_  
Do you have additional dental Insurance? Yes / No

**Medical History Information**

Former Dentist: \_\_\_\_\_ Phone# \_\_\_\_\_ Date last seen: \_\_\_\_\_  
Primary Care Physician's Name: \_\_\_\_\_ Phone# \_\_\_\_\_ Date last seen: \_\_\_\_\_  
Are you currently under medical treatment now? YES / NO If yes, please explain: \_\_\_\_\_  
Do you use tobacco? YES/ NO / PAST USE      Do you take blood thinners? YES/ NO      Do you take daily aspirin? YES/ NO  
Do you take (or have you taken) bone strengthening medications? YES / NO | If you answered YES, taken via IV or pills (circle one).  
Have you taken any medications for prostate conditions YES/NO | If YES, via IV or pills (circle one) Drug name \_\_\_\_\_  
Are you diabetic? YES/ NO | If Yes, Type I or Type II (circle one) and what was your last HbA1c \_\_\_\_\_ test date \_\_\_\_\_  
Have you had a heart attack, TIA, or stroke? YES/NO | If Yes, Cardiologist/Neurologist Name \_\_\_\_\_ date \_\_\_\_\_  
Are you taking opioid or barbiturate or pain medications? YES/NO | Have you experienced drug/alcohol addiction? YES/NO  
Have you taken steroids in the past year? YES/NO | If Yes, medication \_\_\_\_\_ dose \_\_\_\_\_ frequency \_\_\_\_\_ duration \_\_\_\_\_  
Do you use any recreational drugs or alcohol? YES/NO (this is confidential) Please describe: \_\_\_\_\_

Please indicate here if an attachment with additional drug information is appended: YES / NO  
Are there any other medical or dental history or other information we should know about? (Please describe below)  
\_\_\_\_\_  
\_\_\_\_\_

Today's Date: \_\_\_\_\_ Patient Initials: \_\_\_\_\_

What are your goals for your dental treatment and what is your chief concern at this time? How can we make you smile?

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Do you have dental anxiety? NO / MILD / MODERATE / SEVERE | Do you have GERD/Acid Reflux? YES/NO Dry Mouth? YES / NO

Past medical history			
Do you now or have you ever had:			
<input type="checkbox"/> Diabetes	<input type="checkbox"/> A-Fib	<input type="checkbox"/> Emphysema/COPD	<input type="checkbox"/> Jaundice
<input type="checkbox"/> High blood pressure	<input type="checkbox"/> Heart murmur	<input type="checkbox"/> Gout	<input type="checkbox"/> Hepatitis
<input type="checkbox"/> High cholesterol	<input type="checkbox"/> Infective Endocarditis	<input type="checkbox"/> Sjogrens Syndrome	<input type="checkbox"/> Liver Impairment
<input type="checkbox"/> Hypo <input type="checkbox"/> Hyer -thyroidism	<input type="checkbox"/> Congenital heart defect prosthetic, or graft	<input type="checkbox"/> TMJ Joint Pain	<input type="checkbox"/> Stomach or peptic ulcer
<input type="checkbox"/> Bleeding Disorder	<input type="checkbox"/> Pneumonia	<input type="checkbox"/> Arthritis	<input type="checkbox"/> Rheumatic fever
<input type="checkbox"/> Cancer (type) _____	<input type="checkbox"/> Pulmonary embolism	<input type="checkbox"/> Cataracts	<input type="checkbox"/> Tuberculosis
<input type="checkbox"/> Head/Neck Radiation Therapy	<input type="checkbox"/> Asthma	<input type="checkbox"/> Kidney disease	<input type="checkbox"/> HIV/AIDS
<input type="checkbox"/> Leukemia	<input type="checkbox"/> Alzeheimers/Dementia	<input type="checkbox"/> Lupus	<input type="checkbox"/> Herpes / Cold Sores
<input type="checkbox"/> Psoriasis	<input type="checkbox"/> Parkinsons	<input type="checkbox"/> Sinus Trouble	<input type="checkbox"/> Currently Pregnant
<input type="checkbox"/> Angina	<input type="checkbox"/> Epilepsy (seizures)	<input type="checkbox"/> Kidney stones	<input type="checkbox"/> Fibromyalgia
<input type="checkbox"/> Heart Attack (MI)	<input type="checkbox"/> Stroke	<input type="checkbox"/> Crohn's disease	<input type="checkbox"/> Anemia
		<input type="checkbox"/> Colitis	<input type="checkbox"/> Depression/Anxiety
Other medical conditions (please list):			

Allergies
<b>ALLERGIC TO: NONE</b>
Seasonal
Any Metals
Barbiturates
Opioids/Codeine
Iodine
Latex Rubber
Anesthetics/Novocain
Penicillin/Antibiotics
Sulfa Drugs
Acrylic
Other: _____

Please describe your reaction to any items you marked as allergies:

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CURRENT MEDICATIONS			
Please list any medications that you are now taking. Include non-prescription medications & vitamins or supplements:			
Name of drug	Reason you take drug	Dose/Frequency	Duration
1.			
2.			
3.			
4.			
5.			
6.			

Authorization and Release

I hereby consent to treatment as necessary or desirable to the care of the patients named above, including but not restricted to whatever drugs, medicine, performance of medical/dental procedures, x-rays, or other studies that the doctor orders. It is essential the performance of good dentistry that the dentist have a full understanding of the physical well-being of the patient. Your cooperation in submitting this information is greatly appreciated and will enable us to serve your particular needs safely and with greater satisfaction. All information is confidential. I also acknowledge full responsibility for the payment of services and agree to pay for them in full at time of service, unless other arrangements have been made. I certify that I have read and understand the above information to the best of my knowledge. The above questions have been accurately answered. I authorize and request my insurance to pay directly to the dentist or dental group benefits otherwise payable to me. I understand that my dental pays less than the actual bill for services. I agree to be responsible for payment of all services rendered on my behalf or my dependents.

Signature of patient (or responsible party if patient is under age 18:) X \_\_\_\_\_ Date: \_\_\_\_\_

Name of Signer (print) \_\_\_\_\_ Relationship SELF / PARENT-GUARDIAN / POA \_\_\_\_\_